

Social and Economic Development over 10 Years of EAEU Membership

Republic of Armenia Republic of Belarus Republic of Kazakhstan Kyrgyz Republic Russian Federation



Eurasian Economic Union

an economic integration association of the five States – Armenia, Belarus, Kazakhstan, Kyrgyzstan and Russia – aimed at the establishment of a single market of goods, services, capital and labor within the Union, operating on the basis of the Customs Union and the Common Economic Space

5

EAEU Member States

Armenia Belarus Kazakhstan Kyrgyzstan Russia 3

active Observer States

Cuba Uzbekistan 186

million people total population

of 5 Member States

95

million people

working-age population of 5 Member States

Goal of the Eurasian economic integration

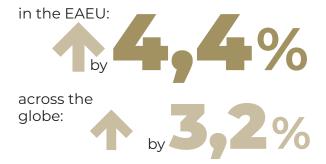
- to ensure stable development, modernization and strengthening of global economic competitiveness of the EAEU Member States
- to ensure improvement in the living standards of citizens

Key EAEU socio-economic indicators 2015–2024

Gross domestic product increased

15 8 % and reached bln

During the period of 2023–2024, economic growth rates above the global average



Industrial production grew



Agricultural production grew



132,3 bin US dollars

Cargo turnover increased



Investment in fixed assets increased



Unemployment rate decreased



and amounted to

3,0%

Trade in the EAEU 2015–2024

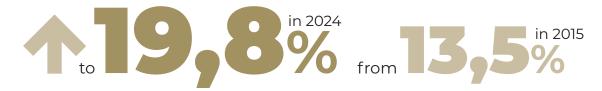
Mutual trade in goods increased



For 2024 compared to 2023, the increase amounted to

8,1%

The share of mutual trade turnover in foreign trade turnover increased



Trade with external partners increased



Global leadership

1st
place
2nd
place
3rd
place
4th

in gold mining

in oil and gas production, fertilizer manufacturing, wheat production, world water reserves

in railway length, wheat and potato production

in coal mining, meat and milk production, highways length



place



world grain production





world milk production





world agricultural production







Republic of Armenia

Social and Economic Development over 10 Years of EAEU Membership



Dynamics of economic indicators of the Republic of Armenia

Armenia's economic indicators in the EAEU have been highly dynamic over 10 years of its EAEU membership

Armenia's GDP grew



GDP growth for 2015–2023

Global economy – 30,8 % Developing countries – 41,2 % Armenia – **50,7 %**

GDP per capita

Stable growth leadership in the EAEU in 2015–2024









Fixed capital investment

In 2015-2024, the volume increased





GDP index of Armenia in 2023 compared to 2022

108,3%

GDP Index

of Armenia in 2023 compared to 2022 exceeded the same indicator of the EU (100,5%) and OECD (101,7%)

Unemployment

decreased in 2015–2024

* according to ILO methodology from

18,5% 4,13,9%

Real salary

increased in 2015-2024

1,5 times

Since 2018, Armenia has achieved the status of an upper middle-income country according to the World Bank methodology

Average monthly nominal wages

doubled in 2015-2024

from 359 US dollars

to 731 US dollars



Industrial production

In 2015-2024, the volume increased

1 8 0 2% to 7,6 bln US dollars in 2024

US ars 024

Industrial production index in 2024 amounted to

104,7% by 2023

Share of services in the GDP structure

increased in 2015–2024

rom 46,5% 1to 59,4%



Economic growth leaders - sectors

- trade
- financial activities

- real estate
- services



Armenia's self-sufficiency in basic agricultural products and food in 2024 increased to

Full self-sufficiency in own production

in fruits and berries -



place in the **EAEU**

in eggs –



in the **EAEU** place

in the

EAEU

place

in vegetables -



Per capita production increased in 2024

fruits and berries





eggs





place in the **FAFU**

Highest per capita consumption among the EAEU countries in 2023

vegetables and melons

fruits and berries

increase - 9 kg compared to 2014 eggs

increase - 26 pcs compared to 2014



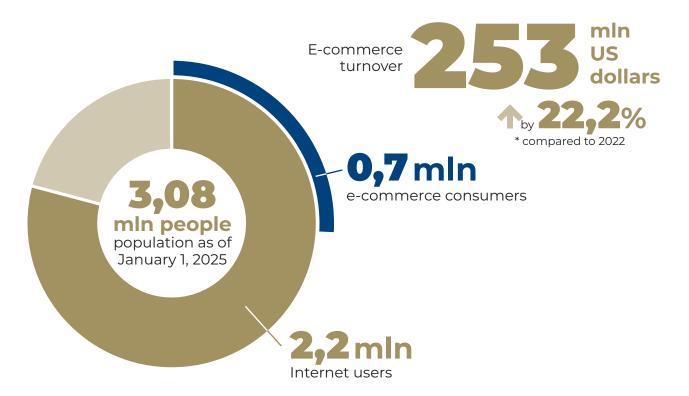
place in the **EAEU**

Domestic consumption of natural gas

Electric power consumption volume



Electronic commerce



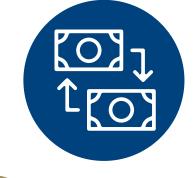






Armenia's mutual trade turnover with the EAEU countries increased in 2015-2024

10.4 times



from 1,2 bln US dollars in 2015 dollars

export

in 2015-2024

from 0,3 dollars in 2015 to 5,5 dollars in 2024 from 1,0 dollars in 2015 to 9,6

import

in 2015-2024

Share of mutual trade turnover in Armenia's foreign trade turnover increased in 2015–2024

from 26,5% 1 to 42,9



Share of supplies to the EAEU common market in the total export of goods manufactured in Armenia in 2024

Alcoholic beverages



Brandy



Wines







Molybdenum oxides and hydroxides, glue and adhesives

Food

Clothing and shoes made of genuine leather

Remittances from the Union

increased

times from bln US dollars in 2015 to



Share of remittances from the Union countries

in the total volume of remittances to the Armenian economy increased in 2015-2024

from 64,5% 1to 66,5%



Growth of Armenia's foreign trade turnover

in 2015-2024

- According to 2024 data, 24.8% of Armenia's foreign trade is covered by the countries that concluded or are negotiating on preferential trade agreements with the EAEU (Vietnam, Iran, Serbia, UAE, Mongolia, Indonesia, Egypt, India).
- Access conditions were improved for 87 % of tariff lines of commodity nomenclature under the Agreement with Vietnam
- Export of food products and agricultural raw materials from Armenia to Vietnam increased 56 times
- Under the Agreement, the Iranian side for the first time established zero level of duty rates for goods from Armenia with respect to more than 88% of tariff lines of commodity nomenclature covering 96.5% of Armenia's current exports to Iran
- Export of food products and agricultural raw materials from Armenia to Iran in 2024 increased 1.9 times compared to 2015





Import customs duty revenues to the Armenian budget increased

in 2015-2024



Marking was introduced



Alcoholic beverages



Tobacco products



Packaged drinking water



Fur products







Republic of Belarus

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Dynamics of economic indicators of the Republic of Belarus

Over the past 10 years of its EAEU membership, Belarus has shown positive economic trends

According to the Human Development Index, Belarus is among the countries with a very high level of development, ranking at



In the global ranking of industrial competitiveness, Belarus takes



ahead of all the EAEU countries except Russia (34th place)

According to the Global Knowledge Index, Belarus takes



leading among the EAEU countries



GDP per capita in PPP terms increased

1,8 in 2015-2024 times



GDP Index of the Republic of Belarus

1040% in 2024 compared to 2023

GDP Index of Belarus in 2024 compared to 2023 exceeded that of the EU (101.0 %) and OECD (101.7 %)

The state procurement market grew

in 2015-2024

10 times exceeding

exceeding 65 bln US dollars





Unemployment

decreased in 2015-2024

* according to ILO methodology

from

5,2% 4,3,0%

The unemployment rate is lower than similar indicators in the EU (5.9 %) and OECD (4.9 %)

Real salary

increased in 2015-2024





Housing per capita (sq.m. per 1 inhabitant)

30,4

Preschool education enrollment of children

88,1%

in 2024 as a % of the population of the corresponding age group

Share of population with tertiary education

26,6%

residents aged 15 years and older as of the 2019 census

	2015	2023	2024
Life expectancy at birth (years)	73, 8	74,6	74,7
Availability of specialist physicians (per 10,000 people)	56,1	61,0	61,7
Availability of nursing staff (per 10,000 people)	133,2	136,5	136,0
Retail turnover (in % to 2014, in comparable prices)	98,7	120,8	135,1
Low-income population (in %)	5,1	3,6	3,5
Employment rate (aged 15-74 years, %)	68,1	67,3	67,5
Number of registered crimes (100 ths people)	1025	930	802



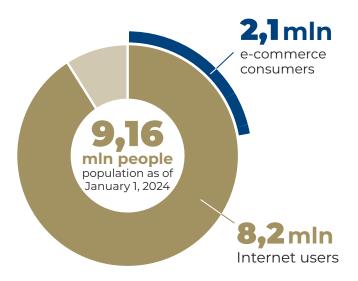
Number of Internet subscribers

(per 100 people)

155

Share of population covered by LTE cellular communication services

Electronic commerce



E-commerce turnover

in retail in 2023

5846,9

min Belarusian

153,9%

* compared to 2022

Share of e-commerce in retail

8,1% in 2023

6% in 2022



Industrial output increased in 2015–2024

19,7% to 62,3 bln us dollars



Industrial production index in 2024 amounted to

105,4% by 2023

The share of industry in the GDP structure of Belarus is one of the largest in the EAEU

25,0 %

High real salary growth in the manufacturing industry

1 7 in 2015–2024 times

Agricultural output increased

in 2015-2024

15,8% to 11,3 bln us dollars

including:

in crop production

12,6% to 5,3 bln US dollars

in cattle breeding







The highest level of food self-sufficiency among the EAEU countries

as of 2023

as a whole

96,2%

in vegetable oil

295%

in dairy products

283%

in sugar

174,4%

in meat

134,9%

in eggs

123,2%

in potato

110,8%

By production in the EAEU

per capita, in 2024



in the EAEU

in milk – **958** kg in meat – **147** kg in eggs – **407** pieces in sugar beet – **542** kg

in potatoes – **341** kg in 2023

in vegetables – 304 kg



in fruits and berries – **78** kg in grain – **913** kg in 2023

By consumption in the EAEU

per capita, in 2023



in the EAEU

in meat and meat products – **101** kg, 13 kg growth compared to 2014 in vegetable oil – **18** kg



in the EAEU

in milk and milk products – **240** kg, eggs – **272** pieces, fruits and berries – **90** kg,

13 kg growth compared to 2014



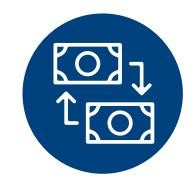
in vegetables – **176** kg, 17 kg growth compared to 2014





Mutual trade turnover of Belarus with the EAEU Member States increased

19 times



The share of the EAEU countries in Belarus' foreign trade turnover

grew over this period 12,5 p.p.

Belarus exports more highand medium high-tech goods to the EAEU countries in comparison with non-CIS countries

Belarus' foreign trade turnover with non-CIS partners increased

in 2015-2024

from 24.5 bln US dollars in 2015

100 100 bln US dollars in 2024

Cooperative goods deliveries to the EAEU markets increased

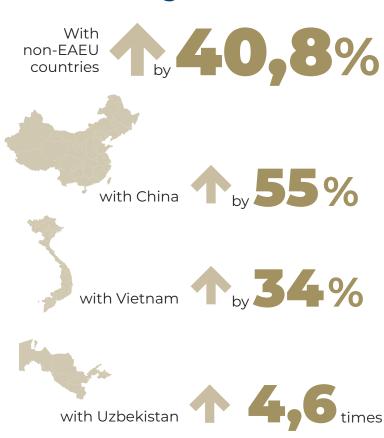
in 2015-2024





Belarus' foreign trade turnover growth in 2015-2021

- In trade with Vietnam, access conditions were improved for 87% of tariff lines of commodity nomenclature
- Exports of food products and agricultural raw materials from Belarus to Vietnam increased 12 times in 2021 compared to 2015
- For the first time Iran has established zero level of duty rates for Belarusian goods with respect to more than 88% of tariff lines of commodity nomenclature covering 97.3% of Belarus' current exports to Iran
- Exports of food products and agricultural raw materials from Belarus to Iran grew to 0.6 mln US dollars in 2021



Import customs duty revenues increased

to the budget of Belarus in 2015–2024









Republic of Kazakhstan

Social and Economic Development over 10 Years of EAEU Membership



Dynamics of economic indicators of the Republic of Kazakhstan

Over the past 10 years of its EAEU membership, Kazakhstan has shown positive economic trends

Kazakhstan's GDP grew

540 % in 2015-2024 % of the second se

GDP per capita increased

bln US dollars in 2024



Kazakhstan's GDP Index

1049896 in 2024 compared to 2023

GDP Index

of Kazakhstan in 2024 by 2023 exceeded that of the EU (100.5 %) and OECD (101.7 %)



The population increased

16,5% in 2015-2024



from mIn people in 2015 to

mIn people as of January 1,

Real salary

increased in 2015–2024

Unemployment rate

in Kazakhstan is below similar indicators for the EU (5.9 %) and OECD (4.9 %)

The state procurement market grew







from **24**, 7% 1 25, 7%



Industrial production growth

in 2015–2024

129,1%

4>1,5 times
up to 106,8 bln US dollars

Installed capacity of power plants increased

18,8%

Electricity consumption increased

1 27,7%

Natural gas production increased

10%

Domestic natural gas consumption increased

1 53%

Accumulated direct investment from the **EAEU** countries grew in 2015-2023

compared to 2005-2014 and reached in 2023

US dollars

Agricultural production increased in 2015–2024

38,4% to 17,6 bln US dollars

including:

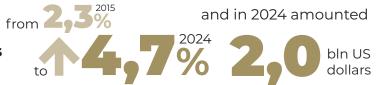
in crop production

↑ by **37,2**% to **10,6** bln US dollars

in cattle breeding

4 by **38,2%** to **7,0** bln US dollars

The share of agriculture. forestry, and fisheries in the structure of investments in fixed capital increased





in the EAEU in terms of food self-sufficiency

Full self-sufficiency in own production

- vegetables 1st place in the EAEU
- grain 2nd place
- vegetable oil 3rd place

In terms of per capita production in 2024 in the EAEU, Kazakhstan ranks:



in arain – **1250** ka in melons and gourds - 122 kg



in sunflower - 62 kg



in vegetables - 188 kg in meat - 58 kg



Mutual trade turnover

between Kazakhstan and the EAEU

Member States increased in 2015–2024

1,8 times

from 16,3 do

1 30,4

bln US dollars in 2024

in 2015 to

Including exports increased

2 1 in 2015–2024 times

from 51 dollars

11,0

bln US dollars in 2024 Growth in supplies of cooperative goods to the EAEU single market

3 in 2015–2024 times

to 45 bin US dollars in 2024

High share of mutual trade in Kazakhstan's foreign trade turnover

21,5%

Growth in Kazakhstan's trade with the EAEU external partners

1,8 in the partners

in 2015-2024

to 110,9

bln US dollars in 2024

The share of countries that concluded trade agreements with EAEU (Vietnam, Serbia, Singapore, Iran, and China)

in Kazakhstan's foreign trade turnover increased fro 15,0²⁰¹⁵

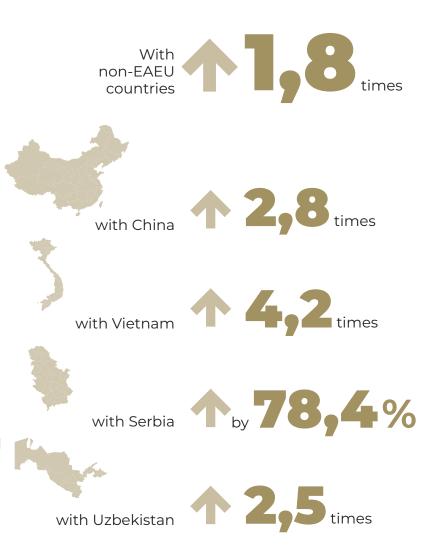
22,8%



Growth in Kazakhstan's trade turnover

in 2015-2024

- In trade with Vietnam, access conditions were improved for 87% of tariff lines of commodity nomenclature
- Exports of food products and agricultural raw materials from Kazakhstan to Vietnam increased significantly
- For the first time, Iran established zero level of duty rates for Kazakhstani goods with respect to more than 88% of tariff lines of commodity nomenclature, covering 99.9% of Kazakhstan's current exports to Iran
- Exports of certain categories of agricultural goods (mutton, corn, vegetables, and legumes) from Kazakhstan to Iran increased several times over





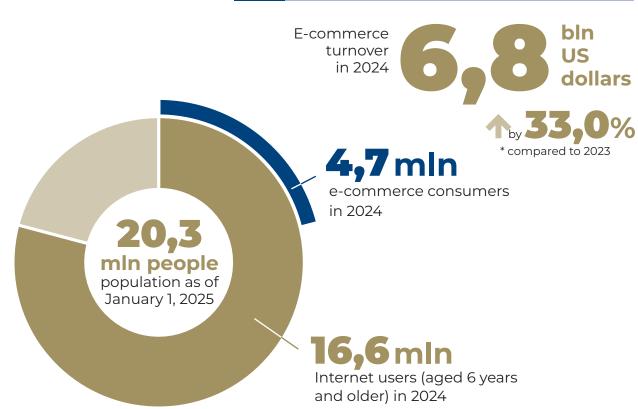
Growth of e-commerce

in 2015-2024

↑62times

Share in total retail trade increased from 0.8 % to







Import customs duty revenues

to the budget of Kazakhstan in 2015–2024



Marking of goods was introduced



Footwear



Fur products



Tobacco products



Medicines

Marking of goods will be introduced



Beer



Lubricating oil







Kyrgyz Republic

Social and Economic Development over 10 Years of EAEU Membership



Dynamics of economic indicators of the Kyrgyz Republic

Over the past 10 years of its EAEU membership, the Kyrgyz Republic has shown positive economic trends

GDP of the Kyrgyz Republic grew



GDP growth for 2015-2023 Global economy - 30,8 % Developing countries -41,2 %

GDP per capita

Stable growth second in the EAEU

in growth rates

ths US dollars





Real GDP growth rate of the Kyrgyz Republic

Real GDP growth rate of the Kyrgyz Republic in 2024 by 2023 exceeded that of the EU (100,5 %) and OECD (101.7 %)

in 2024 compared to 2023



Fixed capital investment

in 2015-2024, the volume increased

15,6% 2,9 bln US dollars in 2024



Remittances from the Union countries increased in 2015–2024

1 7 7 1 %

from 1,63 dollars in 2015

bln US dollars in 2024

Real salary growth in 2015–2024

1,7 times

Average monthly nominal salaries increased in 2015–2024

from **209** US dollars

429 US dollars

The unemployment rate in the Kyrgyz Republic

is lower than similar indicators in the EU (5,9 %) and OECD (4,9 %) in 2024



The state procurement market grew

in 2015-2024

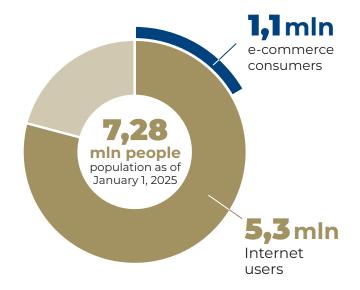
and reached almost 826 mln US dollars

Growth rate of tax revenues increased

in 2015-2024



Electronic commerce



E-commerce turnover

in 2023

202 mln US dollars

126,3%

* compared to 2022

Share of e-commerce in retail

3,5% in 2023



In 2015-2024, the volume increased

12,4 times to 6,7 bln US dollars



Industrial production index in 2024 amounted to

154,8% by 2015

exceeding the EU (108,6%) and OECD (105,3%)

Installed capacity of power plants increased

12,1%

Electricity consumption increased

430%

Domestic natural gas consumption increased

492%

Domestic oil consumption increased

1 255%





in 2015-2024

48,6% to 4,5 bin US dollars



including:

in crop production

4 by 39,9% to 2,1 bln US by 50,8% to 2,2 bln US dollars

in cattle breeding

The self-sufficiency in basic agricultural products and food in 2024 increased to

Full self-sufficiency in own production

in milk and potatoes



in the EAEU

Production per capita

in 2023

milk



in the **EAEU**

potato



in the EAEU

Per capita consumption growth in 2015–2023

vegetable and gourd crops

up **189** kg to **69** kg

fruits and berries

by **39** kg by **40** kg by **22** kg

milk and milk products

in the

meat and meat products

eggs

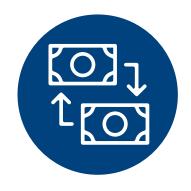
by 11 kg by 50 pcs

up **238** kg up **46** kg up **132** pcs





Kyrgyzstan's mutual trade turnover with the EAEU countries increased in 2015-2024



12,0 times

from 25 bln US dollars in 2015

to 500 bln US dollars in 2024

export

in 2015-2024

43,6 times

from 0,4 bln US dollars in 2015 to 1,5 bln US dollars in 2020

import

in 2015-2024

17 times

from 21 dollars in 2015

15 bln US dollars in 2024

The share of mutual trade with the Union countries in the Kyrgyz Republic's foreign trade turnover reached

431,12024

The Kyrgyz Republic increased its foreign trade share with countries covered by trade agreements (Vietnam, Serbia, Singapore, Iran, and China) from 19,9%





Share of exports to the EAEU single market in total exports of goods manufactured in Kyrgyzstan in 2024

Textile materials and products

77,7%

Clothing

Food

Chemical industry products

Plastic

containers 94,6%

Machinery, equipment, and transport vehicles

Accumulated direct investment from the EAEU countries grew

in 2015-2023 according to EDB

compared to 2005 - 2014

and reached in 2023

dollars

The Russian-Kyrgyz **Development** Fund was established

Fund's authorized capital

mln US dollars

In 2024, the Fund joined a financial support mechanism for cooperative projects in the industrial sector



Kyrgyzstan's cultural experts participate in educational programs and internships in the Union countries



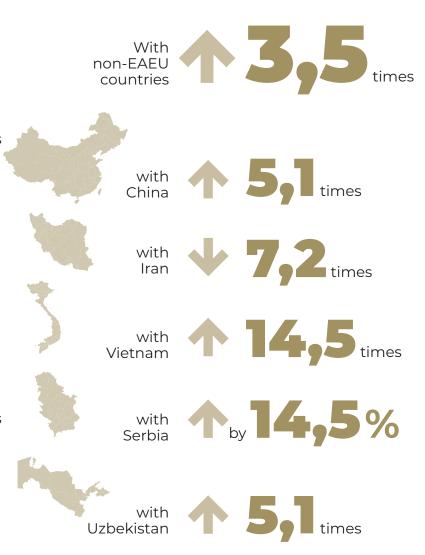
Kyrgyz athletes participate in training camps and competitions with athletes from the Union countries



Growth in Kyrgyzstan's trade turnover

in 2015-2024

- In trade with Vietnam, access conditions were improved for 87% of tariff lines of commodity nomenclature
- Exports of food products and agricultural raw materials from Kyrgyzstan to Vietnam increased by 49.8 % in 2024 compared to 2015
- For the first time, Iran established zero level of duty rates for Kyrgyz goods with respect to more than 88% of tariff lines of commodity nomenclature, covering 99.3% of Kyrgyzstan's current exports to Iran
- Exports of food products and agricultural raw materials from Kyrgyzstan to Iran increased 2.8 times, while exports of industrial goods increased 25.7 times





to the budget of the Kyrgyz Republic in 2016–2024



Marking was introduced



Tobacco products



Fur products



Alcoholic beverages







Russian Federation

Social and Economic Development over 10 Years of EAEU Membership



Dynamics of economic indicators of the Russian Federation

Over the past 10 years of its EAEU membership, Russia has shown positive economic trends

Russia's GDP grew



GDP grew despite sanctions restrictions

As of year-end 2024 GDP grew



and for the first time surpassed the mark of



tln rubles in nominal terms

Domestic consumer and investment demand became a growth driver

GDP per capita increased

in 2015-2024







GDP in purchasing power parity terms increased





ranked in the world after China. the USA and India

Accumulated direct investment of the **Member States** increased in 2016-2023

1.4 times

and reached in 2024

Unemployment

decreased in 2015–2024



A historic low has been

The unemployment rate in Russia is lower than similar indicators in the EU (5,9%) and OECD (4,9%)

Real average per capita cash income of the population increased

in 2015-2024



Data for 2024 from the website of the Ministry of Economic Development of Russia



Industrial production

In 2015-2024, the volume increased

The share of industrial production in GDP in 2024 amounted to

Manufacturing industry is the growth leader



Station capacity

in 2014-2024

Electric power consumption

In 2014-2024

Agricultural output increased

in 2015-2024

24,5% .96,3

in crop production

4 by 30,2% to 50,9 bln US dollars

in cattle breeding

16,5% to 45,4

Services sector

In 2024, the share in GDP, including the financial sector, IT, and transportation, amounted to





Food self-sufficiency

in 2024

89,9%



Full self-sufficiency in own production

1st place in grain

150% Preliminary data 2nd place in meat

102%
Preliminary data

2nd place in vegetable oils

>200%

By consumption in the EAEU

per capita, in 2023



in the EAEU

in milk and milk products – **247** kg in eggs – **290** pcs



in the EAEU (with in meat and meat products – **80** kg



Kazakhstan)

By production in the EAEU

per capita, in 2024



in the EAEU

in sunflower – **116** kg



in the EAEU

in meat – **84** kg in eggs – **319** pcs in sugar beet – **309** kg

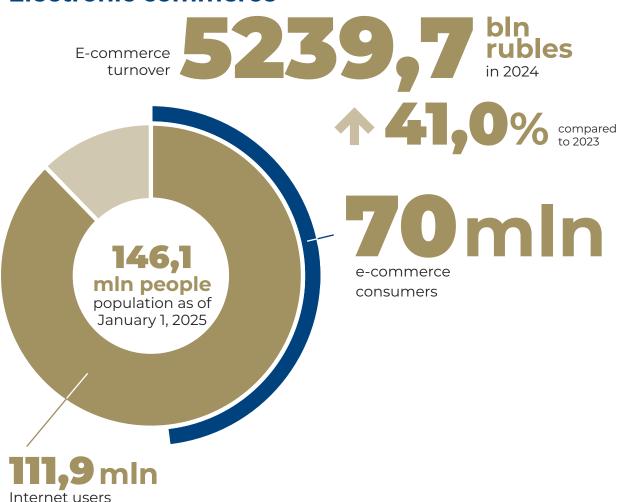


in the EAEU

in milk – **233** kg in grain – **861** kg



Electronic commerce



Share of online sales in total retail trade turnover



Mutual trade

Russia's mutual trade turnover with the EAEU Member States increased in 2015–2024





The share of mutual trade with the Union Member States in Russia's foreign trade turnover increased

from 8,0% 1,0 3,2015 2024 2024 2004

Supply of cooperative goods to the EAEU markets increased

in 2015–2024



Money transfers of the Union Member States increased

1,3 times to 3,8 bln US dollars in 2024

The share of countries covered by trade agreements with the EAEU (Vietnam, Serbia, Iran, China, and Singapore) in Russia's foreign

trade turnover increased

from 13,9% Tto 36,6%



Import customs duty revenues to the Russian budget increased

in 2015-2024

1 40,4%

Marking was introduced

- Tires and wheels
- Garment
- Cameras and flash lamps
- Perfume
- Antiseptics and disinfectants
- Fur products
- Vegetable oils
- Beer and low alcohol beverages

- Dietary supplements
- Medicinal products for veterinary use
- Footwear
- Medicines
- Non-alcoholic beverages
- Medical products
- Animal food
- Bicycles

- Tobacco
- Dairy products
- Non-alcoholic beer
- Canned food
- Wheelchairs
- Caviar
- Packaged water
- Rehabilitation equipment

Growth in Russia's trade turnover

in 2015-2024

- According to 2024 data, 14.2% of Russia's foreign trade is covered by the countries that concluded or are negotiating on preferential trade agreements with the EAEU (Vietnam, Iran, Serbia, UAE, Mongolia, Indonesia, Egypt, India)
- In trade with Vietnam, access conditions were improved for 87% of tariff lines of commodity nomenclature
- Export of food products and agricultural raw materials from Russia to Vietnam increased 20.4 times
- For the first time, Iran established zero level of duty rates for Russian goods with respect to more than 88% of tariff lines of commodity nomenclature, covering 98.6% of Russia's current exports to Iran
- Export of food products and agricultural raw materials from Russia to Iran increased 4.6 times



Areas of economic integration

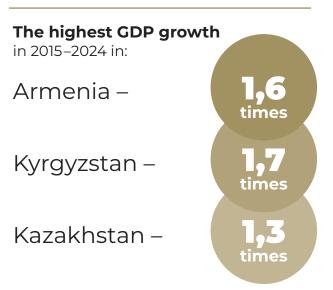
Customs Union is formed and operates

Achievements

- Unified customs regulation is implemented
- Common customs tariff of the EAEU and other common measures regulating foreign trade in goods with third parties are applied
- Goods are in free circulation in member states (no customs declarations and state control – transport, sanitary-epidemiological, veterinary, phytosanitary quarantine) needed
- Common trade regime in relations with third countries is applied
- A mechanism for traceability of goods imported into the EAEU customs territory is being introduced
- Unified system of customs transit is being developed, in particular to monitor traffic using navigational seals

Prospects

- Digitalization of customs administration:
 - electronic forms of documents in foreign economic activities;
 - information exchange between customs authorities and authorized public bodies of the parties and third countries



Growth of exports of goods in mutual trade in 2015–2024

Armenia

↑13,1 times

Kyrgyzstan

43,6 times

Kazakhstan

1 2,1 times

Russia

↑ 2,0 times

Reduction in the time taken to release goods from the moment the customs declaration is registered –



>200 000

customs documents are processed daily without the involvement of officials

Growth of import customs duty revenues to the Member States' budgets





Trade policy

Achievements

- Preferential trade agreements with Vietnam (2015) and Serbia (2019), an interim (2017) and later a full-fledged (2023) agreement with Iran, as well as agreements with the UAE (2025) and Mongolia (2025) were concluded to promote exports and expand trade. Non-preferential trade agreement was concluded with China (2018)
- In order to simplify procedures when exporting goods from the EAEU and to create favorable conditions for the Member States' exporters in third-country markets, an Agreement on a harmonized system for determining the rules of origin of pertaining to goods exported from the customs territory of the Eurasian Economic Union was signed (2023)
- The Eurasian Agroexpress Project was launched to develop regular mutual and exports of agricultural products and food from the EAEU Member States to third countries. In 2024, transport volumes exceeded 620.000 tons. The transition to digital transport documents for rail transportation between Belarus. Russia, and Kazakhstan was implemented and a pilot paperless transportation project with China was carried out. The digitalization of transport documentation reduces logistics costs, increases efficiency in transportation and customs procedures, and shortens delivery times.
- Eurasian Reinsurance Company was established (2023)

Fiscal effect from the introduction of goods marking

according to the parties' authorized bodies

Kazakhstan – **175,3** mln US dollars

Kyrgyzstan – 465,6 mln US dollars

Russia – **15,2** bln US dollars

- Development of e-commerce law: increasing its turnover from 46.9 bln US dollars in 2020 to 106.7 bln US dollars in 2024, i.e. by 127 %
- The Core model for the marking system was approved and general marking rules were established for 17 product categories, which makes it possible to track the movement of each unit of goods and protect consumers, bona fide importers, and manufacturers from the risks of trafficking in counterfeit goods, as well as avoid barriers to the movement of goods between the EAEU countries
- The mechanism for applying uniform non-tariff regulation measures of the EAEU (with regard to regulated goods) was established and is being improved to protect the life and health of citizens, the environment, and the Member States' national security, while simultaneously promoting and protecting the economic interests of the Member States' entrepreneurs in trade

- The active application of customs tariff and non-tariff regulation measures stabilized the economic situation and provided timely support to industries and manufacturers that found themselves in a sticky situation during the spread of COVID-19 in 2020-2021. The measures also ensured the integrity of the EAEU internal market and maintained its saturation with critical goods amid the disruption of economic ties and logistics chains in 2022
- Protection was provided for 25 markets for the products affected by unfair imports from third countries (in particular, the PRC, India, Ukraine, and Uzbekistan) through safeguard, anti-dumping, and countervailing measures.

Prospects

- Negotiations are underway to conclude preferential trade agreements with Indonesia, India, and Egypt
- Joint Feasibility Study Group with Tunisia was launched to examine the feasibility of concluding a preferential trade agreement
- Negotiations to conclude an agreement on e-commerce in goods in the EAEU are in the final stages
- Plans are to establish common marking rules for 11 product categories

- Work is underway to develop the concept of authorised exporters in the EAEU
- Plans are in place to develop a system of wholesale distribution centers along the routes of the Eurasian Agroexpress project
- Transition to paperless freight transportation between the EAEU-China and other third countries



Trade with external partners increased

in 2024 compared to 2015

and reached

of which

4 3 7 9 %

794,5 Us dollars

export

475,1 bln us dollars

import

319,4 bln us dollars

Eurasian Agroexpress transported in 2024

>624 agricultural cargoes

including in refrigerated containers

232 ths tons

Compared to 2023, the increase is

437%

Transportation was carried out to China, Iran, India, and the UAE.

A unified technical regulation system was created

Achievements

- Barrier-free circulation of the products within the EAEU is ensured through:
 - the application of the uniform requirements established in the technical regulations of the Customs Union and the EAEU;
 - the mutual recognition of conformity assessment documents;
 - the mutual recognition of accreditation results of the conformity assessment bodies, including the testing laboratories
- A coordinated policy is being implemented in ensuring the uniformity of measurements through:
 - the application of the acts of the Union's governing bodies establishing the coordinated procedures for conducting metrological work and rules for mutual recognition of the results of work to ensure the uniformity of measurements;

 the creation of common platform for the exchange of information in ensuring the uniformity of measurements contained in the Member States' information databases

Prospects

- To develop the technical regulation system, including through its digital transformation
- To ensure up-to-date scientific and technical requirements to the products
- To harmonize accreditation activities
- To eliminate technical barriers to trade with third countries

EAEU Technical Regulations out of 52 adopted came into force.

They cover, according to general estimates, about 85% of the products included in the Unified list.

There were approved the lists of standards for 47 EAEU Technical Regulations that came into force. They contain

>15 ths standardization documents.

The unified register of conformity assessment bodies contains

conformity assessment bodies of the Eurasian **Economic Union:**

certification

bodies

testing laboratories

inspection bodies



As part of the EAEU unified register of issued certificates of conformity and registered declarations of conformity,

40 ths certificates of conformity

were issued

and

declarations of conformity were registered

Sanitary, phytosanitary, and veterinary control was transferred to the external border of the Customs Union

Achievements

- Availability and application of unified:
 - lists of products subject to SPS measures;
 - requirements to goods from uniform lists;
 - provisions on the procedure for implementing SPS-controls in the customs territory and at the customs border
- Mutual recognition of documents concerning SPS-measures

Prospects

- To introduce electronic document formats
- To integrate national information systems for the traceability of plant and animal products



A common market for medicines and medical devices has been established

Achievements

 Uniform registration rules were adopted and supranational standards are in place for GMP, GLP, GCP, GDP, GVP, and GACP



Marketing authorization issued by 2025

for medical devices

and

medicines

10673

In 2015–2024 mutual trade in pharmaceutical products grew



142 service sectors were transferred to the single market format

Achievements

- Mutual recognition of national licenses and qualifications in construction, engineering, wholesale and retail trade, advertising, rental and leasing, tourism, agriculture, cartography, meteorology, and other sectors
- Application of non-discriminatory conditions without quantitative and investment restrictions in relation to trade in services
- Provision of services without establishing an additional legal entity based on a permit obtained in the country
- Optimization of internal control of business activities in the service sector
- Identification of priority areas for service liberalization

Prospects

- Gradual expansion of the single market of services based on liberalization plans approved by the Supreme Council
- To sign administrative cooperation agreements
- To develop the market of services in innovative economy

In 2015 – 2024, the aggregate volume of mutual trade in services grew

1 96,8%

from **8,6** bln US dollars

16,9 bln US dollars

Growth in mutual export of services in the EAEU in 2024

16,1% compared to 2023

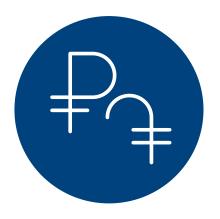
Coordinated financial market regulation is in effect

Achievements

- Work is underway to harmonize legislation in the banking and insurance sectors, as well as in the service sector in the securities market
- The Agreement on the exchange of credit history data within the EAEU is being implemented
- A common exchange space is being formed, providing free access to trade in securities and financial instruments

Prospects

- To facilitate the mutual recognition of licenses, the Member States have agreed that licenses issued by one member's national authority in the banking, insurance, and securities services sectors will be valid across all member territories
- Cross-border access to list and trade securities on EAEU member states' exchanges



The share of national currencies in mutual settlements between the Union countries reached



71,3%



The main principles for establishing common markets for energy resources (electric power, gas, oil and petroleum products) have been implemented

- Member States' domestic demand for key energy resources is met
- Indicative (forecast) balances for the Union's gas, oil, and petroleum products are developed annually
- An international treaty establishing a common electric power market – implemented via a Protocol amending the Treaty on the EAEU – has entered into force
- Rules governing the functioning of the common electric power market have been adopted. They regulate:
 - trade in electric power,
 - access to interstate electric power (capacity) transmission services;
 - determination and allocation of transmission capacity of interstate power lines;
 - information exchange in the market

- The draft agreement on establishing common markets for oil and petroleum products of the EAEU is being finalized
- The EAEU common gas market is operational
- The following documents have been adopted:
 - concepts for establishing the EAEU common markets for gas, oil, and petroleum products
 - programs for establishing the EAEU common markets for gas, oil, and petroleum products

- Launch of the EAEU common electric power market on January 1, 2027
- Enabling voluntary, competitive access to mutual trade in electric power for all participants in the internal wholesale markets of the EAEU member states
- Implementation of electronic mutual trade in electric power via exchange mechanisms
- Development plan for the EAEU common gas market through 2030
- Launch of the EAEU common market for oil and petroleum products on January 1, 2027



Transport and transportations

- International road freight transportation within the Union is conducted on a permit-free basis
- Transport (automobile) control has been moved to the external border of the EAEU
- Member States have unified tariffs for railway freight services based on the type of traffic (export, import, and domestic)
- The terms for applying unified (domestic) tariffs for rail transit transportation through the territories of member states have been defined
- The list of Eurasian transport corridors and routes has been approved, along with an adoption of a plan for their development

- Permissible weights, axle loads, and dimensions of vehicles moving on the Member States' highways included in the Eurasian transport corridors have been established
- A list of priority integration infrastructure projects in the Member States' transport sector has been approved
- Common approaches for improving the interaction between the intelligent transport systems of the Member States have been developed
- A united transport and logistics company – the Eurasian Railway Alliance (UTLC ERA) – was established as a single operator for transit container rail transportation on the Europe–EAEU–China route

- Implementation of a pilot project for the use of electronic international consignment notes (e-CMR)
- Introduction of digital technologies in the transport sector, including electronic documents
- Improvement of interaction between national intelligent transport systems
- Development of Eurasian transport corridors
- Development of container and multimodal transportation
- Harmonization of Member States' legislation in the field of civil aviation according to specified directions

- Development of proposals for organizing high-speed (and very highspeed) passenger traffic
- Formation of a common market for air transport services
- Liberalization of international road freight transportation
- Liberalization of access for carriers from one Member State to the inland waterways of another member state
- Improvement of tariff policy regarding the application of unified tariffs for railway freight transportation, considering the principles of ensuring equal access for consumers to railway services within the Union

Freight turnover increased

1 9,6% from 2015 to 2024 to 6175,4 billion ton-km

UTLC ERA's shipment volume

from 2014 to 2024 increased more than

16-fold

1to 746

thous. TEU

with a guaranteed delivery speed of

≤7 days



Highways of the Highways of Siberia Access to Japan, Southeast Asian Novosibirsk nations and the Pacific Ocean Barnau Rubtsovsk Mongolia Kalbatau Dostyk Urumchi govaya Almaty 1 Altynkol Junction with Taraz kent Bishkek the Chinese Belt Lanzhou and Road Initiative Lianyungang Kashgar China Unimodal railway routes === **Highways** Multimodal route Sea ferry / Sea lines International transport corridors (road and rail) India

Mumbai

Eurasian Transport Corridors and East-West and North-South Routes

The EAEU Member States

- have unified tariffs for railway freight services based on the type of traffic (export, import, and domestic)
- have approved the list of the Eurasian transport corridors and routes along with an adoption of a plan for their development
- have approved the list of priority integration infrastructure projects in transport
- have developed common approaches for improving the interaction between the intelligent transport systems

Access to public (municipal) procurement in the EAEU

Achievements

- Suppliers and goods from the EAEU are mutually granted national treatment
- Transparency of public procurement is ensured through the creation of national web portals and electronic trading platforms
- Uniform rules for determining the country of origin of industrial goods for the purposes of public procurement are in force
- The Eurasian Register of Industrial Goods is in effect to ensure equal conditions for mutual access to public procurement of localized products
- Mutual recognition of bank guarantees issued for participation in public procurement

Prospects

- To digitalize state procurement
- To mutually recognize electronic digital signature

The public procurement market grew in 2015–2024

from 125,8 bln US dollars

137,9 bln US dollars

to 137,9 dollars

The EAEU mutual public procurement in 2015–2024 increased

from 115,3 mln US dollars

1,704,4 mln US dollars

to 704,4 dollars

more than 6 times

Ensuring fair competition in the EAEU

Achievements

- The Union's legal framework in the field of competition was established
- National competition legislation was harmonized with the FAFU law
- Compliance with general competition rules in cross-border markets is controlled
- The "soft law" concept was applied
- The process for implementing price regulation in the Member States was enhanced
- An open dialogue with business Public Reception on Competition, works efficiently
- A dialogue between regional integration organizations on competition issues was initiated as an opportunity to exchange experience in regional competition regulation

- To draft common approaches for analyzing digital markets and the activities of e-platforms
- To conduct sectoral inquiry to identify potential imbalances in competition
- To assess and determine fair rates for international roaming services in the territories of the Member States
- To secure the right of an individual to appeal against the EEC's decisions on violations of general competition rules

Control over compliance with general competition rules in cross-border markets 2015-2024

144 applications (materials) were considered on the grounds of violations of general competition rules

Using the "soft response" tool, the following were issued:

- 9 proposals and 17 warnings, of which 22 were implemented, and 4 investigations were launched due to failure to comply with the warnings
- 13 cautions against actions potentially leading to breaches of general competition rules
- 53 investigations on violations of general competition rules were conducted, of which:
- 29 following the consideration of applications
- 24 ex officio

- **32** cases on violations of general competition rules were considered, of which:
- 22 on violations of competition rules
- 10 on failure to provide information (data)

The Commission's Board adopted **36** decisions, of which:

- 21 were based on the results of case consideration
- 5 concerned the implementing of the Union Court decisions
- 10 concerned the imposition of fines for failure to provide information (data)

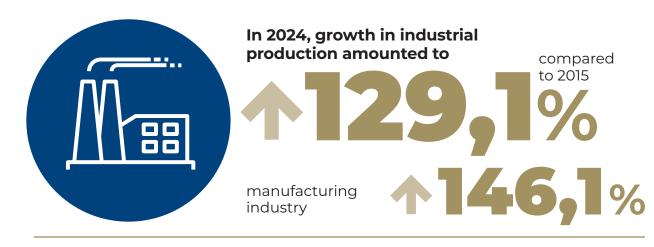


Industrial policy within the EAEU is implemented in accordance with the Main Directions of Industrial Cooperation

Achievements

- A mechanism for financing integration cooperation projects is launched. Financial support is provided to joint cooperative projects in the industrial sector from the EAEU budget, and the first two cooperative projects involving Belarusian, Kazakh, and Russian companies were approved
- The Uniform rules for granting industrial subsidies are in effect, promoting mutual trade and fair competition between the EAEU manufacturers and protecting their economic interests. A mechanism for voluntary approval between the Member States and the Commission on specific subsidies was launched
- An industrialization map was created with information on industrial projects being implemented
- 18 specialized Eurasian technological platforms in various industrial areas were approved as venues for developing intergovernmental programs and projects

- To interact in promoting jointly manufactured products to third-country markets, as well as to localize joint production in the Member States' territories in their priority areas
- To widely implement joint cooperative projects using the financial support mechanism funded from the EAEU budget
- To develop cooperation in the field of innovative and technological development of the Member States' industrial production, and to jointly use cutting-edge developments in implementing cooperative projects



The industrialization map includes

ongoing projects industries

for a total amount of more than

230 bln US dollars

In 2022-2023

projects were implemented

for a total amount of more than

20 bln US dollars

An agreed (coordinated) agricultural policy is being implemented

- A regulatory framework was established for state support of agriculture aimed at ensuring transparent conditions for economic activity and fair competition among participants in the agricultural market
- A system is in place for forecasting the Member States' agricultural sectors in the short, medium, and long term
- A legal framework was created to unify requirements in the field of product circulation within the EAEU with regard to creating a single market of agricultural plant seeds and a single market of breeding products (material)
- General principles and approaches to ensuring food security were defined

- An international treaty on mutual recognition of warehouse receipts for agricultural products within the EAEU was adopted
- Mechanisms for scientific and innovative cooperation was created. The Procedure for organizing joint scientific research and development work in the agricultural sector was approved
- A map for developing the Union's agricultural industry was created
- Export control measures for essential types of products are being coordinated

- To implement measures for the balanced development of agricultural production and markets for agricultural products and food
- To build up export potential in the agricultural and food sector
- To establish a mechanism for financial support of joint cooperative projects in the agricultural sector
- To implement joint scientific and innovative activities and to develop digital technologies in the agricultural sector by the Member States
- To increase productivity in crop and livestock farming
- To establish a common market of organic agricultural products within the EAEU

In 2015–2024, the agricultural production growth amounted to

4125,5%

The Agroindustry
Development
Map contains
information on
major investment

major investment and innovative projects

The EAEU self-sufficiency in the main types of agricultural products and food increased

1092₁2 in 2024 %

amounting to

vegetable oil -230,9%

grain - **145,8**%

pork - 106,3%

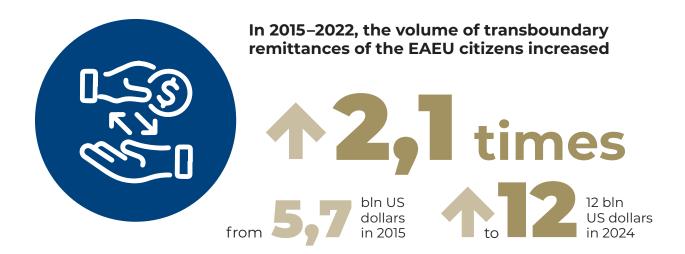
poultry meat - 102,2%

Common labor market was established

- No quotas or work permits are required for labor migrants who are citizens of Member States
- Employment can be based on either an employment contract or a service agreement
- There is no limit on the permissible duration of employment
- Mutual recognition is ensured for educational qualifications and higher academic degrees, specifically Doctor of Philosophy (PhD), Candidate of Sciences, and Doctor of Science, with the exception of medical and pharmaceutical activities
- Rights in the field of pension benefits for workers are guaranteed, the procedure and mechanism for exporting pensions from one Member State to another, and the summation of the period of service in the Member States for determining entitlement to a pension are defined

- Emergency medical care and benefits under compulsory social insurance in the event of temporary disability and in connection with maternity are provided
- Equal conditions are provided for the taxation of labor migrants' incomes
- Nationals of the Member State are exempted from the obligation to register within 30 days from the date of entry
- The possibility for workers was established to change the purpose of entry without leaving the State of employment
- The information resource "Unified Search System 'Work Without Borders'" was launched
- The List of the most demanded positions of officials and professions of workers in the common labor market by sectors of the economy was published

- To establish electronic transboundary interaction among the Member States in the field of pension benefit for workers
- To expand the list of statistical indicators in the field of labor migration



Digitalization of integration processes

- An integrated information system (IIS) linking the Member States' digital platforms for seamless data exchange was established and is successfully functioning
- The system of interstate electronic data exchange between national segments of the Member States and the EEC in customs cooperation, technical regulation, common market of medicines and medical products, SPS measures, marking, tariff and non-tariff regulation operates
- Information exchange within the IIS is carried out using secure and protected data transmission channels
- A unified Register of structures of electronic documents and information in electronic form was created, providing services for access to descriptions, instructional and methodological documents, formats and verification services for electronic documents approved by the EEC

- Sectoral information systems are implemented systems for marking certain types of products, in the field of circulation of medicines and medical products, subsystem of the Member States' agricultural sector
- Rules for recognizing electronic digital signatures and ensuring legal validity of electronic documents in transboundary information exchange are approved
- The following projects are implemented:
 - Digital Technical Regulation
 - Pilot project on mutual recognition of identification and authentication systems for citizens and juridical persons without data transfer (between the Republic of Armenia and the Kyrgyz Republic)

- To implement the "Digital Union" aimed at ensuring the "four freedoms" principle in the digital plane
- To integrate national information systems within the EAEU Digital Platform
- To launch a transboundary space of trust supporting the legally significant G2G and B2G document flow

- To scale up the G2G information exchange
- To comprehensively modernize the IIS as the main tool of digital transformation
- To work out draft agreements on data turnover and application of "regulatory sandboxes" in the EAEU

Out of 77 approved processes within the IIS,



common processes operate in the fields of trade, labor migration, and customs regulation



The readiness of the Union's IIS for the implementation of common processes has been achieved at



Reducing obstacles in the internal market and assessing the impact of EAEU law on the business environment

Achievements

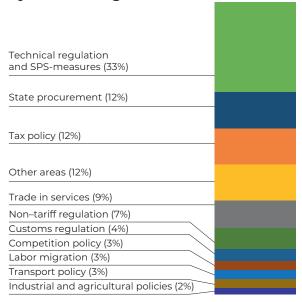
- A regulatory legal framework for identifying barriers, exceptions and restrictions in the Union's internal market was created (Methodology for qualifying barriers in the EAEU internal market and recognizing barriers and restrictions as eliminated)
- A full-fledged mediation procedure was introduced, which made it possible to shift the focus from identifying violations of the Union's law to a joint search with the Member States for efficient solutions to problems in the EAEU internal market
- An information resource https:// barriers.eaeunion.org/barriers/ru was created on which:
 - The legal base, and information on work with appeals about obstacles is placed, all registers of obstacles in the Union's internal market are systematized and structured for convenience
 - The possibility for natural and juridical persons to promptly report an obstacle in the EAEU internal market was realized

- To consistently identify and remove barriers and reduce exceptions and restrictions in the EAEU internal market
- To improve approaches to identifying and removing barriers in the EAEU internal market
- To analyze the causes of barriers, search for and adopt mutually agreed solutions in the interests of all the Member States, within the framework of the Union's law
- To introduce standards and regulations into the Union's law capable of responding to the current realities of digital interaction with a full transition to digital documents

69 barriers eliminated

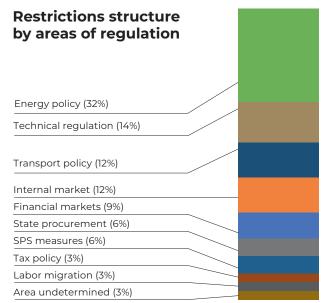
Unjustified restrictions on trade in agricultural products were removed; the tax regime for goods from the Member States was equalized; rules other than those envisaged by the Union's technical regulations were excluded; and goods from the Member States and their suppliers were granted national treatment in procurement. The possibility of opening branches was ensured and the amount of state duty for their accreditation was reduced. A number of other obstacles were eliminated.

Qualified barrier structure by areas of regulation



16 restrictions eliminated

Equal conditions for providing pension guarantees to the Member States' citizens in the territory of the Union countries were established: the procedure for establishing by the Member States of exceptions to the national regime in the field of state (municipal) procurement was improved: unified requirements were adopted with regard to the conditions of import, export and movement of breeding animals within the Union's customs territory, including mutual recognition of confirmation of their origin and breeding value; and issues related to the circulation of seeds of agricultural plants within the Union were regulated.



International cooperation develops

International Cooperation Forms

- Memoranda on Cooperation
- International treaties, including free trade
- Observer State Status at the EAEU
- Full EAEU membership

GDP of third countries and regional integration associations,

with which the EAEU has established and formalized relations, amounts to

T2 tln US dollars

according to the World Bank, in purchasing power parity terms

or **50%** of global

The population of these countries reaches



Facts

Preferential trade agreements with Vietnam (2015) and Serbia (2019), an interim (2017) and later a full-fledged (2023) agreement with Iran as well as agreements with the UAE (2025) and Mongolia (2025) were concluded to promote exports and expand trade. Non-preferential trade agreement was concluded with China (2018)

The EAEU actively cooperates with Observer States – Cuba, Iran and Uzbekistan

The Commission concluded:

46 Memoranda on Cooperation/ Understanding with universal and specialized international organizations

Memoranda on Cooperation with regional integration and interstate associations

Memoranda on Cooperation with governments, ministries and agencies of third countries



Joint Eurasian tourist routes

Maps of joint Eurasian tourist routes are developed in accordance with paragraph 10.6.1 of the Strategic Directions for Developing the Eurasian Economic Integration until 2025

- Creating a "Travel in the EAEU" section on the EAEU website
- To develop the Eurasian tourist routes



